

‘Quarterly Compliance Update for Law Firms’

Live Webinar

Tuesday, 1st October, 2024

Presenter: Joanna Morris

12noon – 1pm. Fee: £30 + VAT (£36) members £40 + VAT (£48) non members

Introduction

It’s that time again! Another quarter has passed and it hasn’t slowed down in light of changes in the compliance world.

We have seen further fines in relation to AML compliance and accounts rules breaches. The SRA are in the middle of their data collection exercise which requires a lot of input from us and they continue with their thematic reviews and audit visits to our firms and would expect us to be up to date when they visit. We also have to sign off the declaration of continuing competence at the end of October when renewing our practising certificates. The list of jobs to be done goes on and on.

Have you ever wished you could go to one place to get all your updates. Well now you can!

This is our third quarterly compliance update of 2024 – one webinar every quarter to keep you on the right track. We will be looking at all the new releases from the SRA and the regulations and guidance together with some of the key news items to learn lessons from.

We can’t give you an agenda at the moment as we don’t know what’s going to be released but we will look at all the new changes and updates from July, August and September in this webinar.

Join us on this lunchtime session to keep you up to date!

The Presenter

Joanna Morris has over thirty years' experience of working in solicitors' practices from being a legal cashier, practice manager and training manager. Joanna is a freelance trainer and consultant, having previously been the Risk and Regulatory Compliance Training Manager at a top 40 law firm.

Jo currently delivers training in many compliance subjects, both to the public and in-house clients, on AML, GDPR, SRA Accounts Rules and courses designed specifically for the MLRO, DPO, COLP and COFA. She is a qualified NVQ assessor and holds a Certificate In Education for Teaching in the Lifelong Learning Sector.

She was highly commended in June 2011 by the Legal Education and Training Group (LETG) in the category Best Programme for Lawyers for Solicitors Accounts Rules training. She was

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shortlisted in the Compliance Trainer of the Year category in the C5 Women in Compliance Awards in 2014.

To register to attend please complete and return the application form below.

**Sussex Law Society Webinar Application Form
‘Quarterly Compliance Update for Law Firms’ (01/10/2024)**

To book a place on this webinar, please complete and return the form below to Jeanette Lacy Scott – jls@sussex-law.co.uk and you will be sent an invoice for payment (if the invoice should be sent to someone other than the delegate please give details of name and email address to whom it should be sent).

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